

**2ND SUPPLEMENTAL TO THE
REPLACEMENT OFFERING DOCUMENT OF
AL HABIB CASH FUND**

**MANAGED BY
AL HABIB ASSET MANAGEMENT LIMITED**

Dated: December 15, 2023

Managed by AL Habib Asset Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

AL Habib Cash Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ AHCF) has been established in Pakistan as an Open-ended unit trust scheme under the Non- Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated October 15, 2021, entered into and between AL Habib Asset Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Following note below the table of Authorized Investment in the Offering Document has been added and to read in their entirety as follows:

The Fund may invest in Government Debt Securities, raised and traded through PSX, with maturity not exceeding one year.

Note: This relaxation for extended maturity period is granted by SECP vide Direction No 17 of 2023 and is applicable till December 05, 2024 which may be extended from time to time by SECP through notification.